

| Introductory sub-table (I)(a)  |                                      |  |   |
|--|--------------------------------------|--|---|
| Name of the Company: <b>ORICON ENTERPRISES LIMITED</b>   |                                      |  |   |
| Scrip Code, Name of the scrip, class of security: 513121<br>EQUITY   |                                      |  |   |
| Quarter ended: March, 2011   |                                      |  |   |
|  |                                      |  |   |
| <b>Partly paid-up shares:-</b>   | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
|  |                                      |  |   |
| Held by promoter/promoter group  |                                      |  |   |
| Held by public   |                                      | NIL  |   |
|  |                                      |  |   |
| <b>Total - D</b>   |                                      |  |   |
|  |                                      |  |   |
| <b>Outstanding convertible securities:-</b>  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
|  |                                      |  |   |
| Held by promoter/promoter group  | 10509231                             | 80.35  | 33.46   |
| Held by public   | 2570769                              | 19.65  | 8.18  |
|  |                                      |  |   |
| <b>Total - E</b>   | <b>13080000</b>                      | <b>100</b>   | <b>41.64</b>  |
|  |                                      |  |   |
| <b>Warrants:-</b>  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
|  |                                      |  |   |
| Held by promoter/promoter group  |                                      |  |   |
| Held by public   |                                      | NIL  |   |
|  |                                      |  |   |
| <b>Total - F</b>   |                                      |  |   |
|  |                                      |  |   |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b> | <b>31409543</b>                      |  | <b>100</b>  |

| Statement Showing Shareholding Pattern |  |                        |                        |  |  |                            |  |                                       |
|--|--|------------------------|------------------------|--|--|----------------------------|--|---------------------------------------|
| Category code                          | Category of Shareholder  | Number of Shareholders | Table (I)(a)           |  | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                                       |
|  |  |                        | Total number of shares | Number of shares held in dematerialized form | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of (A+B+C) | Number of shares                       | As a percentage (IX)= (VIII)/(IV)*100 |
| (I)                                    | (II)   | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV)*100                 |
| <b>(A)</b>                             | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b> |                        |                        |  |  |                            |  |                                       |
| <b>1</b>                               | <b>Indian</b>  |                        |                        |  |  |                            |  |                                       |
| (a)                                    | Individuals/ Hindu Undivided Family                            | 52                     | 11154719               | 11148209                                     | 60.86  | 60.86                      | 0                                      | 0.00                                  |
| (b)                                    | Central Government/ State Government(s)                        |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0.00                                  |
| (c)                                    | Bodies Corporate   | 17                     | 1663552                | 1639666                                      | 9.08   | 9.08                       | 0                                      | 0.00                                  |
| (d)                                    | Financial Institutions/ Banks                                  |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0.00                                  |
| (e)                                    | Any Others(Specify)  |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0.00                                  |
| (e-i)                                  |  |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0.00                                  |
| (e-ii)                                 |  |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0.00                                  |
|  |  |                        |                        |  |  |                            |  |                                       |
|  |  |                        |                        |  |  |                            |  |                                       |
|  | <b>Sub Total(A)(1)</b>   | <b>69</b>              | <b>12818271</b>        | <b>12787875</b>                              | <b>69.93</b>   | <b>69.93</b>               | <b>0</b>                               | <b>0.00</b>                           |
|  |  |                        |                        |  |  |                            |  |                                       |
| <b>2</b>                               | <b>Foreign</b>   |                        |                        |  |  |                            |  |                                       |
| a                                      | Individuals (Non-Residents Individuals/ Foreign Individuals)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                  |
| b                                      | Bodies Corporate   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                  |
| c                                      | Institutions   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                  |
| d                                      | Any Others(Specify)  |                        |                        |  |  |                            |  |                                       |
|  |  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                  |

|            |   |           |                 |                 |       |       |          |      |
|------------|---|-----------|-----------------|-----------------|-------|-------|----------|------|
| d-i        |   | 0         | 0               | 0               | 0.00  | 0.00  | 0        | 0.00 |
| d-ii       |   | 0         | 0               | 0               | 0.00  | 0.00  | 0        | 0.00 |
|            |   |           |                 |                 |       |       |          |      |
|            |   |           |                 |                 |       |       |          |      |
|            | <b>Sub Total(A)(2)</b>  | <b>0</b>  | <b>0</b>        | <b>0</b>        | 0.00  | 0.00  | <b>0</b> | 0.00 |
|            |   |           |                 |                 |       |       |          |      |
|            | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>69</b> | <b>12818271</b> | <b>12787875</b> | 69.93 | 69.93 | <b>0</b> | 0.00 |
|            |   |           |                 |                 |       |       |          |      |
| <b>(B)</b> | <b>Public shareholding</b>  |           |                 |                 |       |       |          |      |
| <b>1</b>   | <b>Institutions</b>   |           |                 |                 |       |       |          |      |
| (a)        | Mutual Funds/ UTI   | 0         | 0               | 0               | 0.00  | 0.00  |          |      |
| (b)        | Financial Institutions / Banks  | 7         | 823140          | 822910          | 4.49  | 4.49  |          |      |
| (c)        | Central Government/ State Government(s)                                     | 0         | 0               | 0               | 0.00  | 0.00  |          |      |
| (d)        | Venture Capital Funds   | 0         | 0               | 0               | 0.00  | 0.00  |          |      |
| (e)        | Insurance Companies   | 0         | 0               | 0               | 0.00  | 0.00  |          |      |
| (f)        | Foreign Institutional Investors   | 1         | 892528          | 892528          | 4.87  | 4.87  |          |      |
| (g)        | Foreign Venture Capital Investors   | 0         | 0               | 0               | 0.00  | 0.00  |          |      |
| (h)        | Any Other (specify)   | 0         | 0               | 0               | 0.00  | 0.00  |          |      |
| (h-i)      |   |           |                 |                 | 0.00  | 0.00  |          |      |
| (h-ii)     |   |           |                 |                 | 0.00  | 0.00  |          |      |
|            |   |           |                 |                 |       |       |          |      |
|            |   |           |                 |                 |       |       |          |      |
|            | <b>Sub-Total (B)(1)</b>   | <b>8</b>  | <b>1715668</b>  | <b>1715438</b>  | 9.36  | 9.36  |          |      |
|            |   |           |                 |                 |       |       |          |      |
| <b>B 2</b> | <b>Non-institutions</b>   |           |                 |                 |       |       |          |      |
| (a)        | Bodies Corporate  | 156       | 1661342         | 1650057         | 9.06  | 9.06  |          |      |
| (b)        | Individuals   |           |                 |                 | 0.00  | 0.00  |          |      |

|        |   |             |                 |                 |               |               |          |             |
|--------|---|-------------|-----------------|-----------------|---------------|---------------|----------|-------------|
| I      | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh   | 5876        | 976502          | 671063          | 5.33          | 5.33          |          |             |
| II     | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 30          | 1060529         | 1060529         | 5.79          | 5.79          |          |             |
| (c)    | Any Other (specify)   |             |                 |                 | 0.00          | 0.00          |          |             |
| (c-i)  | Clearing Member   | 4           | 7537            | 7537            | 0.04          | 0.04          |          |             |
| (c-ii) | NRI   | 27          | 89694           | 89694           | 0.49          | 0.49          |          |             |
|        |   |             |                 |                 |               |               |          |             |
|        | <b>Sub-Total (B)(2)</b>   | <b>6093</b> | <b>3795604</b>  | <b>3478880</b>  | <b>20.71</b>  | <b>20.71</b>  |          |             |
|        |   |             |                 |                 |               |               |          |             |
| (B)    | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>6101</b> | <b>5511272</b>  | <b>5194318</b>  | <b>30.07</b>  | <b>30.07</b>  |          |             |
|        |   |             |                 |                 |               |               |          |             |
|        | <b>TOTAL (A)+(B)</b>  | <b>6170</b> | <b>18329543</b> | <b>17982193</b> | <b>100.00</b> | <b>100.00</b> |          |             |
|        |   |             |                 |                 |               |               |          |             |
| (C)    | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |             |                 |                 |               |               |          |             |
| 1      | Promoter and Promoter Group   | 0           | 0               | 0               |               | 0.00          |          | 0.00        |
| 2      | Public  | 0           | 0               | 0               |               | 0.00          |          |             |
|        | <b>Sub-Total (C)</b>  | <b>0</b>    | <b>0</b>        | <b>0</b>        |               | <b>0</b>      | <b>0</b> |             |
|        |   |             |                 |                 |               |               |          |             |
|        | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>6170</b> | <b>18329543</b> | <b>17982193</b> |               | <b>100.00</b> | <b>0</b> | <b>0.00</b> |

**(I)(b) Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”**

| Sr. No. | Name of the shareholder            | Total shares held |                                       | Shares pledged or otherwise encumbered |                    |  |
|---------|------------------------------------|-------------------|---------------------------------------|--|--------------------|--|
|         |                                    | Number of shares  | As a % of grand total (A) + (B) + (C) | Number                                 | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) |
| (I)     | (II)                               | (III)             | (IV)                                  | (V)                                    | (VI)=(V)/(III)*100 | (VII)  |
| 1       | CLARIDGE INVESTMENT LTD            | 10                | 0.00                                  | 0                                      | 0.00               | 0.00   |
| 2       | DEBONAIR PUBLICATION PVT LTD       | 36704             | 0.20                                  | 0                                      | 0.00               | 0.00   |
| 3       | HIMALAYA BUILDERS P. LTD           | 257736            | 1.41                                  | 0                                      | 0.00               | 0.00   |
| 4       | KAPPAC PHARMA LTD                  | 7100              | 0.04                                  | 0                                      | 0.00               | 0.00   |
| 5       | PAREKH INTEGRATED SERVICES P. LTD  | 250               | 0.00                                  | 0                                      | 0.00               | 0.00   |
| 6       | PARIJAT INTEGRATED SERVICES P. LTD | 33880             | 0.18                                  | 0                                      | 0.00               | 0.00   |
| 7       | RIDHI SIDHI EQUIFIN P. LTD         | 176240            | 0.96                                  | 0                                      | 0.00               | 0.00   |
| 8       | S.V. TRADING & AGENCIES LTD        | 688295            | 3.76                                  | 0                                      | 0.00               | 0.00   |
| 9       | SAMPADA CHEMICALS LTD              | 150               | 0.00                                  | 0                                      | 0.00               | 0.00   |
| 10      | SARVAMANGAL MERCANTILE CO. LTD     | 26705             | 0.15                                  | 0                                      | 0.00               | 0.00   |
| 11      | SKYLAND SECURITIES P. LTD          | 114620            | 0.63                                  | 0                                      | 0.00               | 0.00   |
| 12      | VENKATESKH KARRIERS P. LTD         | 15880             | 0.09                                  | 0                                      | 0.00               | 0.00   |
| 13      | KAMALA UDYOGA LTD                  | 305982            | 1.67                                  | 0                                      | 0.00               |  |
| 14      | ADARSH SOMANI                      | 932954            | 5.09                                  | 0                                      | 0.00               | 0.00   |
| 15      | ANUSHREE SOMANI                    | 171286            | 0.93                                  | 0                                      | 0.00               | 0.00   |
| 16      | JAYA SOMANI                        | 314571            | 1.72                                  | 0                                      | 0.00               | 0.00   |
| 17      | KUMKUM SOMANI                      | 361653            | 1.97                                  | 0                                      | 0.00               | 0.00   |
| 18      | LAXMIDEVI SOMANI                   | 122344            | 0.67                                  | 0                                      | 0.00               | 0.00   |
| 19      | MRIDULA SOMANI                     | 688343            | 3.76                                  | 0                                      | 0.00               | 0.00   |
| 20      | NUPUR SOMANI                       | 515610            | 2.81                                  | 0                                      | 0.00               | 0.00   |
| 21      | RAJENDRA SOMANI                    | 1923183           | 10.49                                 | 0                                      | 0.00               | 0.00   |
| 22      | S J PAREKH                         | 50840             | 0.28                                  | 0                                      | 0.00               | 0.00   |
| 23      | SHANTANU SOMANI                    | 394116            | 2.15                                  | 0                                      | 0.00               | 0.00   |
| 24      | SUHRID SOMANI                      | 470873            | 2.57                                  | 0                                      | 0.00               | 0.00   |
| 25      | SUJATA PAREKH                      | 1088245           | 5.94                                  | 0                                      | 0.00               | 0.00   |
| 26      | SUNIL PAREKH                       | 179437            | 0.98                                  | 0                                      | 0.00               | 0.00   |
| 27      | SURENDRA SOMANI                    | 586982            | 3.20                                  | 0                                      | 0.00               | 0.00   |
| 28      | SUSHEEL G SOMANI                   | 1227106           | 6.69                                  | 0                                      | 0.00               | 0.00   |
| 29      | VANDANA SOMANI                     | 661327            | 3.61                                  | 0                                      | 0.00               | 0.00   |
| 30      | VARUN SOMANI                       | 866620            | 4.73                                  | 0                                      | 0.00               | 0.00   |
| 31      | VRINDA SOMANI                      | 143802            | 0.78                                  | 0                                      | 0.00               | 0.00   |

|              |                   |                 |              |          |             |             |
|--------------|-------------------|-----------------|--------------|----------|-------------|-------------|
| 32           | ATUL KUMAR        | 20104           | 0.11         | 0        | 0.00        | 0.00        |
| 33           | B K TOSHNIWAL     | 11000           | 0.06         | 0        | 0.00        | 0.00        |
| 34           | PREMNARAIN KHANNA | 5700            | 0.03         | 0        | 0.00        | 0.00        |
| 35           | RADHIKA TAPARIA   | 1000            | 0.01         | 0        | 0.00        | 0.00        |
| 36           | S J TAPARIA       | 1000            | 0.01         | 0        | 0.00        | 0.00        |
| 37           | SANJAY DOSI       | 20              | 0.00         | 0        | 0.00        | 0.00        |
| 38           | V N KHANNA        | 18230           | 0.10         | 0        | 0.00        | 0.00        |
| 39           | NAMRATA SOMANI    | 398373          | 2.17         | 0        | 0.00        | 0.00        |
|              |                   |                 |              |          |             |             |
| <b>TOTAL</b> |                   | <b>12818271</b> | <b>69.93</b> | <b>0</b> | <b>0.00</b> | <b>0.00</b> |



(I)(d)

Statement showing details of locked-in shares

| Sr. No.      | Name of the shareholder     | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------------|----------------------------|--|
| 1            | RAJENDRA SOMANI             | 252739                     | 1.38   |
| 2            | RAJENDRA SOMANI             | 127928                     | 0.70   |
| 3            | SUJATA PAREKH KUMAR         | 191622                     | 1.05   |
| 4            | NAMRATA SOMANI              | 119838                     | 0.65   |
| 5            | VARUN SOMANI                | 50907                      | 0.28   |
| 6            | ADARSH SOMANI               | 207919                     | 1.13   |
| 7            | JAYA SOMANI                 | 58554                      | 0.32   |
| 8            | SUHRID SOMANI               | 100912                     | 0.55   |
| 9            | SHANTANU SOMANI             | 75038                      | 0.41   |
| 10           | KUMKUM SOMANI               | 77521                      | 0.42   |
| 11           | VRINDA SOMANI               | 50551                      | 0.28   |
| 12           | B K TOSHNIWAL               | 2100                       | 0.01   |
| 13           | SURENDRA SOMANI             | 5798                       | 0.03   |
| 14           | MRIDULA SOMANI              | 129811                     | 0.71   |
| 15           | VANDANA SOMANI              | 125221                     | 0.68   |
| 16           | NUPUR SOMANI                | 83373                      | 0.45   |
| 17           | ANUSHREE SOMANI             | 50561                      | 0.28   |
| 18           | SUSHEEL G SOMANI            | 251996                     | 1.37   |
| 19           | VARUN SOMANI                | 114790                     | 0.63   |
| 20           | RIDHI SIDHI EQUIFIN PVT LTD | 43183                      | 0.24   |
| 21           | HIMALAYA BUILDERS PVT LTD   | 26858                      | 0.15   |
| 22           | SKYLAND SECURITIES PVT LTD  | 27780                      | 0.15   |
|              |                             |                            |  |
| <b>TOTAL</b> |                             | <b>2175000</b>             | <b>11.87</b>   |



| <b>(II)(a) Statement showing details of Depository Receipts (DRs)</b> |  |                                  |  |  |
|---|--|----------------------------------|--|--|
| <b>Sr. No.</b>  | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of outstanding DRs</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
| 1   |  |                                  |  | 0.00   |
| 2   |  |                                  |  | 0.00   |
| 3   |  |                                  |  | 0.00   |
| 4   |  | NIL                              |  | 0.00   |
| 5   |  |                                  |  | 0.00   |
| 6   |  |                                  |  | 0.00   |
| 7   |  |                                  |  | 0.00   |
| 8   |  |                                  |  | 0.00   |
| 9   |  |                                  |  | 0.00   |
|   |  |                                  |  |  |
|   |  |                                  |  |  |
| <b>TOTAL</b>  |  | <b>0</b>                         | <b>0</b>   | 0.00   |

| (II)(b)        | <b>Statement showing holding of Depository Receipts (DRs), where underlying shares held</b> |  |  |  |
|----------------|---|--|--|--|
|                | <b>by "promoter/promoter group" are in excess of 1% of the total number of shares</b>       |  |  |  |
| <b>Sr. No.</b> | <b>Name of the DR Holder</b>  | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
| 1              |   |  |  |  |
| 2              |   |  |  |  |
| 3              |   | NIL  |  |  |
| 4              |   |  |  |  |
| 5              |   |  |  |  |
| 6              |   |  |  |  |
| 7              |   |  |  |  |
| 8              |   |  |  |  |
| 9              |   |  |  |  |
|                |   |  |  |  |
| <b>TOTAL</b>   |   |  |  |  |