

**Introductory sub-table (I)(a)**

<b>Name of the Company: ORICON ENTERPRISES LIMITED</b>			
<b>Scrp Code, Name of the scrip, class of security: 513121 "EQUITY"</b>			
<b>Quarter ended: 30th June, 2012</b>			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	#DIV/0!	0
Held by public	0	#DIV/0!	0
<b>Total</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	10509231	96.4149633	3.345871985
Held by public	390769	3.585036697	0.124410915
<b>Total</b>	<b>10900000</b>	<b>100</b>	<b>3.470282901</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			
	<b>314095430</b>		<b>100</b>

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family							
		42	56239175	56239175	54.84	54.84	12500000	22.23
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	#DIV/0!
(c)	Bodies Corporate	11	7862100	7862100	7.67	7.67	4200000	53.42
(d)	Financial Institutions/ Banks	0			0.00	0.00		#DIV/0!
(e)	Any Others(Specify)	0			0.00	0.00		#DIV/0!
(e-i)					0.00	0.00		#DIV/0!
(e-ii)					0.00	0.00		#DIV/0!
	<b>Sub Total(A)(1)</b>	<b>53</b>	<b>64101275</b>	<b>64101275</b>	62.51	62.51	<b>16700000</b>	26.05
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00		#DIV/0!
b	Bodies Corporate	0	0	0	0.00	0.00		#DIV/0!
c	Institutions	0	0	0	0.00	0.00		#DIV/0!
d	Qualified Foreign Investor	0	0	0	0.00	0.00		#DIV/0!

e	Any Others(Specify)	0	0	0	0.00	0.00		#DIV/0!
e-i					0.00	0.00		#DIV/0!
e-ii								
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	0.00	0.00	<b>0</b>	#DIV/0!
	<b>Total Shareholding of Promoter and</b>	<b>53</b>	<b>64101275</b>	<b>64101275</b>	62.51	62.51	<b>16700000</b>	26.05
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions / Banks	7	4723055	4721905	4.61	4.61		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor				0.00	0.00		
(i)	Any Other (specify)	2	15362640	15362640	14.98	14.98		
(i-ii)					0.00	0.00		
(i-ii)								
	<b>Sub-Total (B)(1)</b>	<b>9</b>	<b>20085695</b>	<b>20084545</b>	19.59	19.59		
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	144	8668607	8613577	8.45	8.45		
(b)	Individuals				0.00	0.00		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	5655	4419736	3030600	4.31	4.31		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	25	5172243	5172243	5.04	5.04		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)	0	0	0	0.00	0.00		

(d-i)	Clearing Members	11	18929	18929	0.02	0.02		
(d-ii)	Trusts	1	2500	2500	0.00	0.00		
(d-iii)	NRI	28	78730	78730	0.08	0.08		
	<b>Sub-Total (B)(2)</b>	<b>5864</b>	<b>18360745</b>	<b>16916579</b>	17.90	17.90		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>5873</b>	<b>38446440</b>	<b>37001124</b>	37.49	37.49		
	<b>TOTAL (A)+(B)</b>	<b>5926</b>	<b>102547715</b>	<b>101102399</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0			0.00		#DIV/0!
2	Public	0	0			0.00		
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>5926</b>	<b>102547715</b>	<b>101102399</b>		<b>100.00</b>	<b>16700000</b>	<b>16.29</b>

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	CLARIDGE INVESTMENT LTD.	50	0.00	0	0.00	0.00	0	0	0	0	
2	DEBONAIR PUBLICATION P.LTD.	183520	0.18	0	0.00	0.00	0	0	0	0	
3	HIMALAYA BUILDERS P. LTD.	1288680	1.26	0	0.00	0.00	0	0	362342	3.44785	
4	PAREKH INTEGRATED SERVICES P. LTD	1250	0.00	0	0.00	0.00	0	0	0	0	
5	PARIJAT SHIPPING & FINALE LTD.	169400	0.17	0	0.00	0.00	0	0	0	0	
6	RIDHI SIDHI EQUIFIN P. LTD.	881200	0.86	0	0.00	0.00	0	0	518220	4.93109	
7	S. V. TRADING & AGENCIES LTD.	3476975	3.39	3125000	89.88	3.05	0	0	0	0	
8	SARVAMANGAL MERCANTILE CO. LTD.	133525	0.13	0	0.00	0.00	0	0	0	0	
9	SKYLAND SECURITIES P. LTD.	573100	0.56	0	0.00	0.00	0	0	333360	3.17207	
10	KAMALA UDYOGA LTD	1075000	1.05	1075000	100.00	1.05	0	0	0	0	
11	VENKATESH KARRIERS P. LTD.	79400	0.08	0	0.00	0.00	0	0	0	0	
12	ADARSH SOMANI	4664770	4.55	0	0.00	0.00	0	0	304008	2.89277	

13	ANUSHREE SOMANI	856430	0.84	0	0.00	0.00	0	0	40394	0.38437	
14	JAYA SOMANI	1572855	1.53	0	0.00	0.00	0	0	51072	0.48597	
15	KUMKUM SOMANI	1808265	1.76	0	0.00	0.00	0	0	76361	0.72661	
16	MRIDULA SOMANI	3446965	3.36	0	0.00	0.00	0	0	146072	1.38994	
17	NUPUR SOMANI	2578050	2.51	0	0.00	0.00	0	0	84170	0.80091	
18	RAJENDRA SOMANI	9618015	9.38	5625000	58.48	5.49	0	0	4567995	43.4665	
19	S J PAREKH	1152385	1.12	0	0.00	0.00	0	0	0	0	
20	SHANTANU SOMANI	1970580	1.92	0	0.00	0.00	0	0	86077	0.81906	
21	SUHRID SOMANI	2354365	2.30	0	0.00	0.00	0	0	134436	1.27922	
22	SUJATA PAREKH KUMAR	5341005	5.21	0	0.00	0.00	0	0	201495	1.91731	
23	SURENDRA SOMANI	3552930	3.46	0	0.00	0.00	0	0	69570	0.66199	
24	SUSHEEL G SOMANI	6590440	6.43	3750000	56.90	3.66	0	0	3023955	28.7743	
25	VANDANA SOMANI	3335355	3.25	0	0.00	0.00	0	0	139954	1.33172	
26	VARUN SOMANI	4333100	4.23	3125000	72.12	3.05	0	0	166915	1.58827	
27	VRINDA SOMANI	721110	0.70	0	0.00	0.00	0	0	40394	0.38437	
28	B.K. TOSHNIWAL	34000	0.03	0	0.00	0.00	0	0	25200	0.23979	
29	NAMRATA SOMANI	1991865	1.94	0	0.00	0.00	0	0	132791	1.26357	
30	ARUNDHATI S PAREKH	100220	0.10	0	0.00	0.00	0	0	0	0	
31	ANANDITA S PAREKH	100220	0.10	0	0.00	0.00	0	0	0	0	
32	PREMNARAIN KHANNA	25500	0.02	0	0.00	0.00	0	0	600	0.00571	
33	SANJAY DOSI	100	0.00	0	0.00	0.00	0	0	0	0	
34	V. N. KHANNA	90650	0.09	0	0.00	0.00	0	0	3850	0.03663	
	<b>TOTAL</b>	<b>64101275</b>	<b>62.51</b>	<b>16700000</b>	<b>26.05</b>	<b>16.29</b>	<b>0</b>	<b>0</b>	<b>10509231</b>	<b>100</b>	<b>74.28</b>

(\* ) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Clearwater Capital Partners Singapore Fund III P Ltd	10900000	10.63	0	#DIV/0!	0	0	
2	Elara Capital PLC a/c. Clearwater Capital Partners	4462640	4.35	0	0	0	0	
3	Shree Venkatesh Metal Packs Pvt Ltd	3879530	3.78	0	0	258652	66.190512	
4	United India Insurance Co. Ltd	2221110	2.17	0	0	0	0	
5	General Insurance Corporation of India	2000000	1.95	0	0	0	0	
6	Gopala Mercantile Ltd	1465620	1.43	0	0	0	0	
							0	
							0	
<b>TOTAL</b>		<b>24928900</b>	<b>24.31</b>	<b>0</b>	<b>0</b>	<b>258652</b>	<b>66.190512</b>	<b>3.29</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Clearwater Capital Partners Singapore Fund III Pvt Ltd	10900000	10.63	0	#DIV/0!	0	0	
<b>TOTAL</b>		<b>10900000</b>	<b>10.63</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	RAJENDRA SOMANI	1903335	1.86
2	SUJATA PAREKH KUMAR	958110	0.93
3	NAMRATA SOMANI	599190	0.58
4	VARUN SOMANI	828485	0.81
5	ADARSH SOMANI	1039595	1.01
6	JAYA SOMANI	292770	0.29
7	SUHRID SOMANI	504560	0.49
8	SHANTANU SOMANI	375190	0.37
9	KUMKUM SOMANI	387605	0.38
10	VRINDA SOMANI	252755	0.25
11	B K TOSHNIWAL	10500	0.01
12	SURENDRA SOMANI	28990	0.03
13	MRIDULA SOMANI	649055	0.63
14	VANDANA SOMANI	626105	0.61
15	NUPUR SOMANI	416865	0.41
16	ANUSHREE SOMANI	252805	0.25
17	SUSHEEL G SOMANI	1259980	1.23
18	HIMALAYA BUILDERS PVT LTD	134290	0.13
19	RIDHI SIDHI EQUIFIN PVT LTD	215915	0.21
20	SKYLAND SECURITIES PVT LTD	138900	0.14
<b>TOTAL</b>		<b>10875000</b>	<b>10.60</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4	NIL	NIL	NIL	#VALUE!
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	0.00

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4	NIL	NIL	NIL	#VALUE!
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>